





# Appreciating the Generosity of our Community

Christopher Callinan Chair, Xavier College Foundation

As we approached 2021 with hope the coronavirus pandemic would be over and life as we once knew it would be ours to enjoy, we again found ourselves facing the reality that this was not to be.

The effects on our community both socially and financially saw the Xavier College Foundation again give a great deal of thought to its activities in 2021, both in how best we could support our families in need and in terms of managing our investments.

The Investment Committee led by Paul Ferla was able to gain good results with an increase of 16% and 15% respectively on our Ignatius Education Fund and Endowment Fund. Our corpus is now over \$53,000,000 and I thank Paul and his Committee for their ongoing work to ensure the best for the College.

Our Inspiring Excellence appeal Patrons, Lawrence & Anna O'Halloran kicked off the appeal in May and I extend my sincere gratitude to all supporters of the Xavier College Foundation in 2021 with over \$254,000 raised. An overall total of \$2,061,067 was received into the Foundation to our various funds. This was a wonderful result and on behalf of the Foundation Board we thank you sincerely.

The Foundation Board, Investment Committee and Advancement Committees together with the dedicated work of our Foundation and Community Engagement team members are committed to the work of the Foundation and the philanthropy of the wider Xavier Community.

## Heritage Buildings

Heather Murphy
Foundation Administration and Finance

We continued to raise much needed funds to assist in the upkeep of our beautiful Heritage Buildings at both the Senior Campus and Burke Hall.

Your contributions go a long way in assisting the College with this task and during the year we were able to do repairs to the West Wing Gable Ends and Finials as well as repairing loose render and cracks.

We are currently awaiting on heritage approval for the design and installation of additional handrails to the two main staircases in the West Wing.

We look forward to keeping you informed of the ongoing progress of these projects, and we thank you for your commitment to our Heritage Buildings.

# INSPIRING EXCELLENCE IN 2021

Shane Healy
Executive Director, Xavier College Foundation

At the end of 2020 we all hoped that 2021 would see our community enjoying a year free of the coronavirus but alas it was not to be. The College, its staff, students and our wider community rallied and I am pleased to say the Xavier Foundation and all at the College were thrilled by the generous response of the Xavier Community to our annual *Inspiring Excellence* appeal.

We thank our Patrons, Lawrence & Anna O'Halloran for supporting the *Inspiring Excellence* appeal in 2021.

The total number of individual donors in 2021 was 276, with 40 of these who had never given to the College before. With donations spanning from \$25 to \$30,000, every contribution was significant, and all of these very generous donations will continue to create opportunities and enrich the lives of our current and new students.

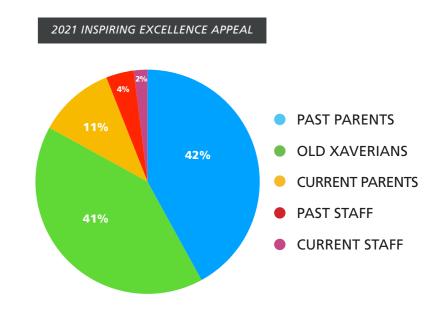
The Class of 2016 continues its contribution toward the Class of 2016 Bursary raising just over \$27,500 again this year. This is a wonderful result, and they are fast approaching their target of making this bursary in perpetuity.

The Class of 2017 make their contributions to the Leavers Bursary, and this also continues to grow towards a bursary in perpetuity.

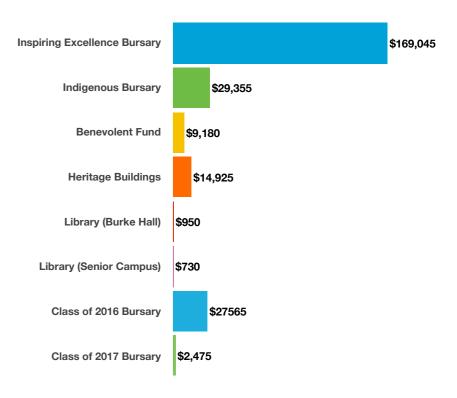
Our Indigenous Bursary is gaining momentum with just over \$29,000 raised this year and it is hoped that we will be able to offer this to coincide with the opening of the new Year 7 & 8 Kostka Building in 2024.

We continue to offer you the choice to support our other programs such as the Heritage Buildings, Benevolent Fund and our Libraries which allows us to assist these projects with much needed funds.

As I thank you all again for your generosity in 2021, I am reminded that our community is blessed to have *Men & Women for Others* who continue in the true Jesuit tradition by continuing to support the Foundation and College. The Foundation continues to be humbled by your generosity and may God bless you all.



#### TOTAL RAISED IN 2021 = \$254,225



# We thank our **Xavier Community**

for supporting the 2021 Inspiring Excellence appeal. The Xavier College Foundation is greatly appreciative of your generosity and for the positive impact your gift will have on the lives of our students and families.



**IGNATIAN CIRCLE – LOYOLA Anthony Burgess & Janine Burgess Eldon J Hogan Trust** Jean Elizabeth (Betty) Ryan Charitable Trust **John Kerr Tutton Trust Margaret Littledale Tutton Trust** 

**IGNATIAN CIRCLE – GOVERNOR** Rita André **Tony Nunan & Genny Nunan** 

**IGNATIAN CIRCLE - PATRON** Jack Bowen (OX 1962) & Meg Bowen Michael Buxton AM (OX 1963) & Janet Buxton **GENTO Foundation** John Murphy (OX 1932) Charitable Trust Fergus Ryan AO KCSG & Judy Ryan **Todaro Family** Peter Walsh (OX 1959) & Tricia Walsh **Xavier College Mothers Association** 

#### **TRUSTEE Anonymous**

Christopher Callinan (OX 1966) & Mary Callinan **Rose-Mary Cassin** David De Souza & Debbie De Souza James Lally (OX 1962) & Ann Lally William Lally QC (OX 1963) **MacIsaac Family Estate of the late Roderick Moore (OX 1948) Patrick O'Brien** John Ralph AC KCSG & Barbara Ralph Joseph Santamaria AO & Susan Santamaria

Richard Spillane (OX 1963) & Yvonne Spillane

Michael Tehan & Maria Tehan

**SENIOR FELLOW** 

**Anonymous** 

Lesley Bailey & the late John Bailey (OX 1950) Mary-Anne Carmody: In memory of Adam Bisits Stephen Case (OX 1974) & Kate Case Bernard Curtis (OX 1950) & Margaret Curtis Michael Dobson (OX 1966) & Patricia Dobson: In Memory of James Michael Dobson (OX 2001) Paul Donaghue (OX 1950) & Marcia Donaghue **The Glenholme Foundation** Michael Johnston (OX 1965) Paul McCaffrey & Maree McCaffrey **Noel & Carmel O'Brien Family Foundation** Claire O'Callaghan OAM Anthony Prowse (OX 1977) & Anne Prowse

## **FELLOW**

Anonymous Raymond Ball & Jennifer Ball Bernadette Batten & Thomas Batten (OX 1977) Darcy Brennan (OX 1955) & Deborah Galbraith Valerie Burley & the late Peter Burley Anne Connellan & John Connellan Patrick Cooney (OX 1993) & Katherine Cooney Peter Crock (OX 1982) & Kate Crock John Donovan (OX 1969) Bob Emmitt & Marie Emmitt Margaret Ferla Katherine Forrest & Rochelle Pattison (OX 1985) Shane Healy & Bernadette Healy Ray Lanteri & Annemaree Lanteri Michael Lefebvre (OX 1972) & Jennifer Lefebvre Chris McCabe & Denise McCabe Geraldine McNamara Peter Nankivell (OX 1980) & Andrea Nankivell Lawrence O'Halloran (OX 1970) & Anna O'Halloran Maurice O'Shannassy & Ruth O'Shannassy Frank Peck OAM & Geraldine Peck Ric Reid & Marisa Reid Peter Rhoden (OX 1956) Bruno Secatore & Rita Secatore Patrick Tehan (OX 2006) & Kate Tehan Nick West (OX 1987) & Claudine West

#### MEMBER

Roger André (OX 1962)

Peter Beech (OX 1978)

Alison Bright & Les Bright Peter Burke (OX 1963) & Nina Mary Burke Mark Campbell & Kathryn Campbell Anthony Cass (OX 1962) & Robyn Cass Dick Crane (OX 1959) & Yvonne Crane Gerard Danckert (OX 1980) & Libby Danckert William Dixon (OX 1951) Michael Downes & Kimberly Downes Beverley Elliott & the late Gavin Elliott (OX 1952) Robert Forte & Giuliana Forte Kevin Frawley & Catherine Frawley Roland Frost & Yolande Frost Denzil Furtado (OX 2013): In honour of Ramos & Lorraine Furtado Neville Gibson (OX 1956) & Rosemary Gibson David Gillard (OX 1963) Timothy Ginnane SC (OX 1970) & Jo Lynch Peter Harrison (OX 1950) Frank Healy (OX 1963) & Christine Healy Peter Heffey (OX 1958) Mark Henry (OX 1976) & Catherine Henry Bill Hetherington OAM (OX 1956) & Sue Hetherington Mark Hipgrave (OX 1971) & Donna Hipgrave

James Anthony (OX 2002) & Miriam Anthony

Michael Ingwersen (OX 1962) & Imelda Ingwersen Sime Ivanov & Zlata Ivanov Linton Lethlean OAM (OX 1960) Rod Lowe & Diana Lowe John MacIsaac (OX 1979) Peter Mak & Coral Mak David Martin & Jane Martin Dermot McCarthy (OX 1946) John McCormack (OX 1957) Daniel McGrath (OX 1995) & Jen McGrath Ray McLean & Pauline McLean Shatha Minas & Nihad Minas: In memory of Matthew Minus (OX 2011) Richard Moore (OX 1947) Sir Peter Morris AC FRS FRCS (OX 1951) & Lady Jocelyn Morris Alan Murray & Melva Murray Alan Oakey (OX 1968): In memory of Joan Oakey Margaret O'Bryan OAM Eric Pace (OX 1986) Robert Rush (OX 1966) & Sue Rush John Sabljak & Silviya Sabljak Maria Smarrelli & Eugene Smarrelli John Smith David Stewart (OX 1985) & Kirsty Hibbons Robert Stewart (OX 1982) & Orla Morrissey Sally Stribley Timothy Stutt (OX 1984) & Sylvia Stutt Anthony Tehan (OX 1959) & Joan Tehan Augustinus Tien & Grace Lin Jotin Tonjam & Tam Ningombam Andrew Tosolini (OX 1985) & Fiona Tosolini Sophie Treleaven & Andrew Troy Matthew Vaughan (OX 1992) & Sarah Vaughan Peter Walsh & Christine Walsh Max Walters (OX 1950) Gavan Woodruff (OX 1961) & Stephanie Woodruff

SUPPORTER Anonymous Danny Agnoletto & Mandy Agnoletto Bruno Angelico & Daniela Angelico Christopher Angelico (2018): In appreciation of Senior Campus Library Mark Austin & Sally Austin Matt Ball (OX 1999) & Carla Waters Andrew Batten (OX 2007) & Jessica Beaconsfield Harry Batten (OX 2011) John Batten (OX 1968) & Rosie Batten Michael Batten (OX 2016) Peter Batten (OX 2010) Matthew Belleville (OX 1992) & Angela Belleville Amanda Benson Brian Bergin (OX 1958) Paul Boffa (OX 1982) & Leesa Boffa

Tom Wu & Shannon Kwok

Phillip Borrello & Lisa Borrello Angus Bourchier (OX 2011) Geoff Bowyer (OX 1970) Tony Bretherton Brian Brushfield (OX 1961) & Margaret Brushfield Sam Herbert (OX 2015) Mark Burgess (OX 2016) Diane Burgueno Tony & Lina Cannalonga John Johnston (OX 1953) Zoe Cao & Jason Chen Roger Carmody (OX 1979) & Maris Carmody John Chandler Keeshan Scott Charles & Stephanie Charles Lin Chen & Ruifu Liang Henry Kerr (OX 2017) Bruce Chiu & Nora Chiu Stephen Chiu (OX 1994) Philip Lane & Patricia Lane Lucy Christie & Don Christie (OX 1978) Damian Lee & Suzanne Lee Peter Clausen (OX 1983) & Elissa Clausen Carol Lethlean Guido Coen (Guy Ceen OX 1946) Davide Lettieri (OX 2006) Suzanne Collins & John Collins Michael Connell & Maria Benedetti: In memory Rue Liu & James Chatfield of Michael Connell (OX 1959) Bill Conroy (OX 1970) Jenny MacKay Barbara Cosgriff Craig MacLeod (OX 1979) Frank Costanzo (OX 1979) & Connie Costanzo Fred Crews & Elizabeth Crews Joy Curtis Marie Curtis June McCann Lino De Cruz & Elizabeth De Cruz Felicity McCreadie Edward Delany (OX 1955) & Helen Delany Tim Dillon (OX 1973) & Jane Dillon: In memory of Dr Alan Dillon (OX 1945) & Fr Ian Dillon (OX 1943) Bill Dubsky (OX 1961) & Jane Dubsky Barry Duncan & Barbara Duncan Rachael Dunne & Neal Dunne (OX 1989) Curtis Eames & Margherita Eames Dion Ebacioni (OX 1998) Fanny Mei & Frank Lin Paul Egan (OX 1976) Francis Mendonca Jean-Yves Empeigne & Marina Ferraro Flora Faraci & Frank Faraci Damien Farrell (OX 1989) & Emma Farrell Paul Michel (OX 1990) Amal Fernando & Sylvia Pamio Genevieve Flannery & Terance Sweet Michael Moran (OX 1969) Mike Fogarty (OX 1967) & Debbie Fogarty Zeina Moran Harry Morton (OX 2016) Jong Foo & Jenny Wang David Francis (OX 1984) & Susan Francis Philip Francis (OX 1953) & Carmel Francis Joseph Murphy (OX 2017) Ralph Garcia & Mirella Garcia Heather Murphy Joe Gehrig (OX 1977) & Narelle Umbers David Geng & Yvonne Liu Vincent Murphy (OX 2015) George Georges (OX 1981) & Kathryn Georges Lawrence Gigliotti (OX 2006) Adrian Gorman (OX 1944) & Pat Gorman Callum Nguyen (OX 2015) Anne Grant Hai Nguyen & Mary Pham Francis Gurry (OX 1968) & Sylvie Gurry Jacqui Niall & Owen Niall (OX 1982) Peter Ha & Jennifer Choi Leonard Nigro (OX 1995) & Simone Leijon

Catherine Hall

Fr Gerry Healy SJ

Foster Heatley (OX 1948) & Wendy Heatley David Heffernan & Sharon Heffernan Kerry Hempenstall (OX 1966) & Ilse Hempenstall James Henderson & Jill Henderson Carolyn Ireland & Basil Ireland Adrian Jang & Stephanie Jang Hamish Jones (OX 2003) & Emma Wilson Christopher Keeshan (OX 1962) & Louise John Kelly (OX 1968) & Ceit Kelly Justin Klvac (OX 1981) & Barbara Bloch Wensheng Lin & Minna Pan Damian Lory (OX 1972) & Vicki Lory Anthony Fran Mariani AM & Carmel Mariani Graeme Mathias & Janice Mathias John McCabe-Doyle (OX 1966) Andrew McGalliard (OX 1979) Bryan McKenna & Gabrielle McKenna Tony McLean (OX 1957) & Dianne McLean Bernadette McMahon & Julian McMahon AC Ewan McMahon (OX 1952) & Anne McMahon Harry McNamara (OX 2016) Justin McNamara (OX 1978) & Julia McNamara Michael Meehan & Michele Meehan Robert Menelle & Paola Salvitti-Menelle Engelbert Michel & Helen Michel Julian Millie (OX 1985) & Ratih Millie Dominic Murphy (OX 2013) Stephanie Murphy & Damian Murphy Christopher Neumann (OX 1998) & Rebecca

Norm & Kay Nugent

Frank O'Donnell OX 1967) & Tina O'Donnell

Patrick O'Haire & Connie O'Haire Michael Ooi & Angie Ooi Agatino Panto (OX 1995) Stephen Peak Brendan Pendergast (OX 1970) Wendy Perdrisat & Kent Perdrisat John Pilkington (OX 1962) Anthony Pratt (OX 1966) Linka Pu & Xinmin Lei David Ramsdale & Brenda Ramsdale Greg Reardon & Gabby Reardon Anthony Rechichi & Josie Rechichi Phillip Riggio (OX 1977) Jenny Rodis Bill Rogers & Eileen Rogers Nic Russ Adrian Ryan (OX 1980) John Ryan & Maureen Ryan Stephen Ryan (OX 1979) Patrick Schipp & Patricia Schipp Jai Shepherdson (OX 2001) Jonathan Smarrelli (OX 2010) William Speekman & Anne Speekman Adrian Spring (OX 1966) John Tawk (OX 2015) Nicholas Toohey Jeff Vandermeer & Katie Vandermeer Dianne Wall Jennifer Wheelahan Michael Wilson (OX 1989) Nicholas Wilson & Jan Wilson David Worley (OX 1963) & Irene Worley Bob Xu CLASS OF 2016

We thank the Class of 2016 for their ongoing generous contributions towards a future Bursary

#### CLASS OF 2017

We thank the Class of 2017 for their ongoing generous contributions towards a future Bursary

#### **BEQUESTS**

The Xavier College Foundation is grateful for the generosity of the following benefactors who so kindly provided for the College via the Xavier College Foundation. These funds will support Scholarships, Bursaries and Buildings.

The late Patricia (Paddy) Downey & the late Esmond Downey AM (OX 1940) The late Peter Smith (OX 1946)

# Investment Performance

Heather Murphy
Foundation Administration and Finance

In a year where we were again impacted by the coronavirus pandemic, our Investment Committee were again working behind the scenes managing the Foundation's investments.

Foundation Investment Chair, Paul Ferla, and his committee of Patrick Cody (OX 1983), Ben Dalling (OX 1990), Anthony Garvey (OX 1978), John MacKinnon (OX 1990), Andrew Polson (OX 1990) and Michael Batten (OX 2016), worked tirelessly to ensure the investments of the Foundation were in a sound position.

At 31 December 2021, the Ignatius Education Fund corpus was valued at \$28,404,040 an increase of 16.30% from the previous year.

The Endowment Fund corpus was valued at \$24,926,995 at 31 December 2021, the Committee again achieving an increase of 15.47% from the previous year.

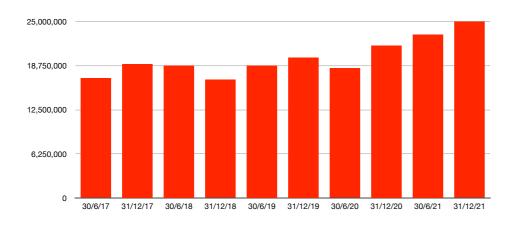
It was pleasing that in another difficult year, the Foundation made a distribution to the College of \$1,714,876 of which \$802,289 came from the Endowment Fund and \$913,587 came from Ignatius Education Fund.

Paul and his Committee have again achieved wonderful results for the Foundation, and we thank them for their ongoing support, hard work and their commitment to the Foundation, to ensure the best results for the future of the College.

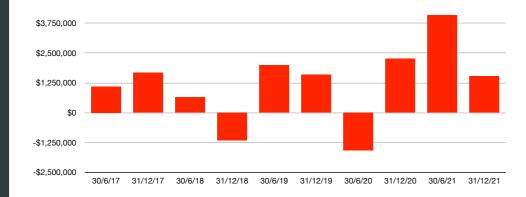
Following is a graphical depiction of the performance of the Endowment & Ignatius Education Funds over the last five years.

## Xavier College Foundation Limited -Endowment Fund

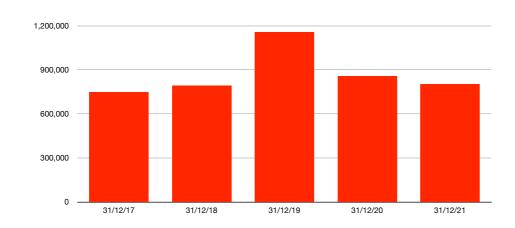
XCFL Endowment Funds Under Management - 2017 to 2021



#### XCFL Endowment Fund Total Returns - 2017 to 2021

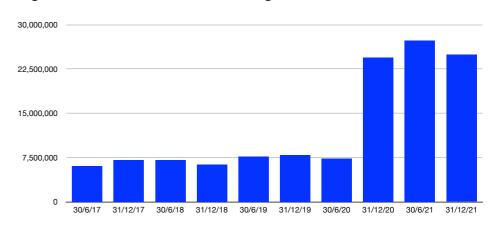


### XCFL Endowment Fund Distrubutions to Xavier College - 2017 to 2021

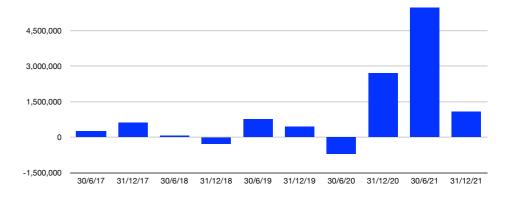


## Xavier College Foundation Limited -Ignatius Education Fund

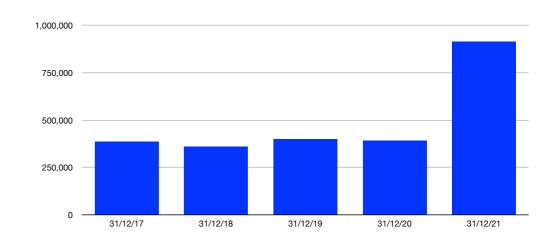
XCFL Ignatius Education Funds Under Management - 2017 to 2021



XCFL Ignatius Education Fund Total Returns - 2017 to 2021



XCFL Ignatius Education Fund Distributions to Xavier College - 2017 to 2021



## We thank and acknowledge those who have helped to establish Scholarships and Bursaries through the Foundation for the College:

## **Scholarships**

- James André (OX 1928) Boarding & Academic Scholarship
- Benedict Burgess (OX 2007) Memorial Boarding Scholarships
- The Helen & Francis Murphy (OX 1947) Memorial Scholarship
- Nunan Family Drought, Fire & Flood Relief Boarding Scholarship
- Betty Ryan General Excellence Scholarships
- Betty Ryan Music Scholarship
- John (OX 1929) & Betty Ryan Boarding Scholarships
- John K Tutton (OX 1931) General Excellence Scholarships
- John K Tutton (OX 1931) Music Scholarship
- Margaret Tutton General Excellence Scholarships
- Margaret Tutton Music Scholarship
- Dr John Webb (OX 1947) Academic and Excellence Scholarship

#### **Bursaries**

- Matthew Cody (OX 1913) Bursary
- Professor Carl De Gruchy (OX 1938) Bursary
- Henry William Devlin (OX 1939) Bursary
- Bernard (Ben) Norman Gannon (OX 1969) Bursary
- Joseph Hannigan (Gabriel) (OX 1946) Bursary
- Tony Hulett Bursary
- Gordon Joseph Laird (OX 1943) Bursary
- OXA Bursary
- Jim Provan Bursary
- Betty Ryan Bursary
- John K Tutton (OX 1931) Bursary
- Margaret Tutton Bursary
- Inspiring Excellence Bursaries

The Foundation Board, the Xavier College Board, The Principal, The Rector, Staff & Students greatly appreciate your generosity.

For details in how you can provide a Scholarship or Bursary please contact Heather Murphy at the Foundation on +61 3 9815 4542 or email foundation@xavier.vic.edu.au

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## Key Fundraising Achievements in 2021



**\$2,061,067**Total dollars given to the Foundation

(includes bequests)



\$1,502,021.27
Total dollars given to the College by the Foundation



**339** Donations received



**123**Students on scholarships and bursaries were supported by

the Foundation

**94** Oldest Donor by Age

Youngest Donor by Age

OX 1944
Oldest Donor
by Peer
Year

OX 2018
Youngest Donor
by Peer
Year

## Staying in touch

Help us keep our records up to date by emailing the Foundation of any changes to your email address, phone numbers or address to foundation@xavier.vic.edu.au